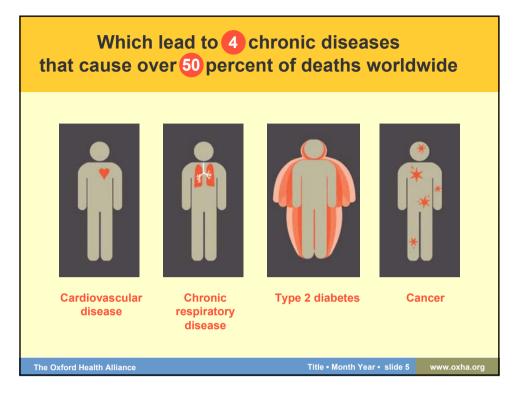
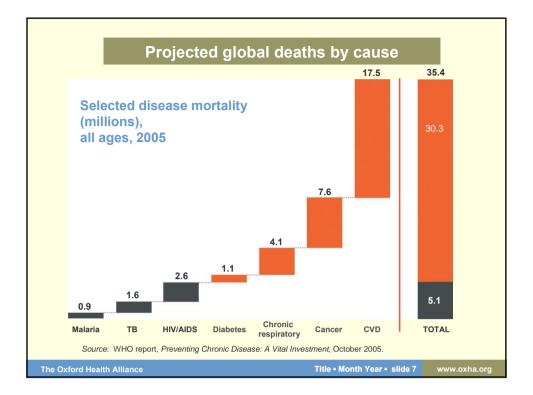


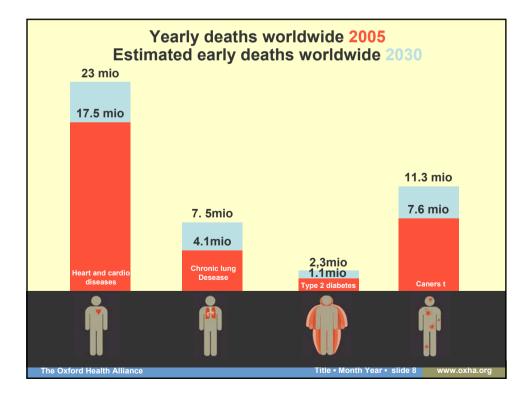


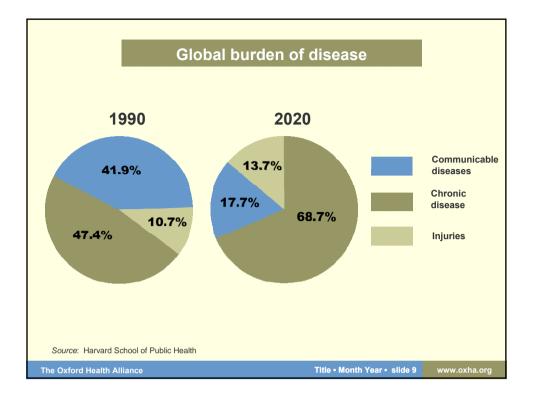
The Oxford Health Alliance

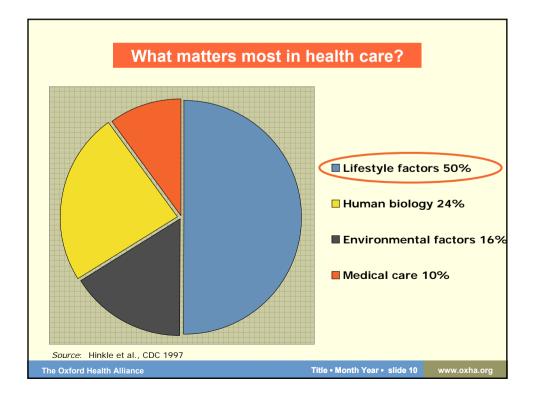


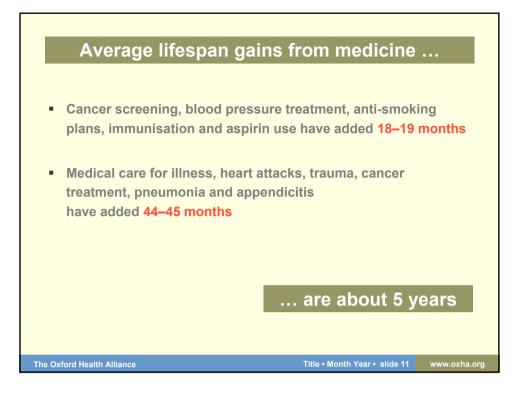




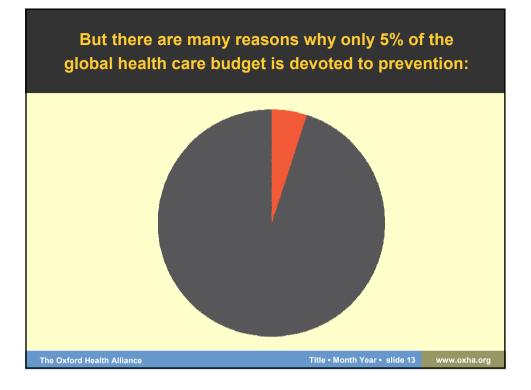


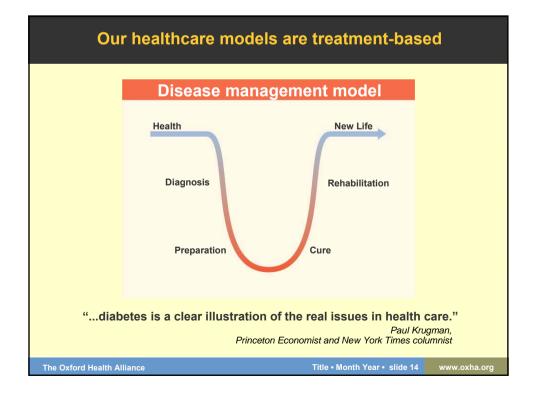






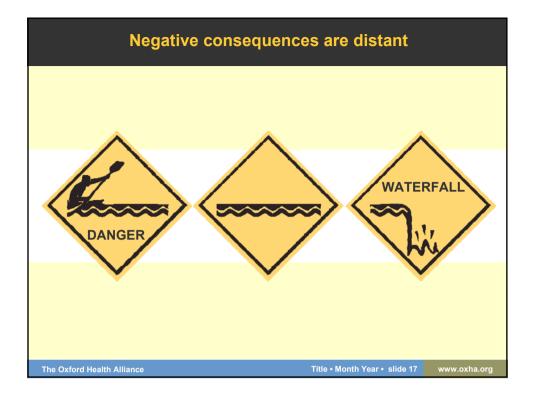




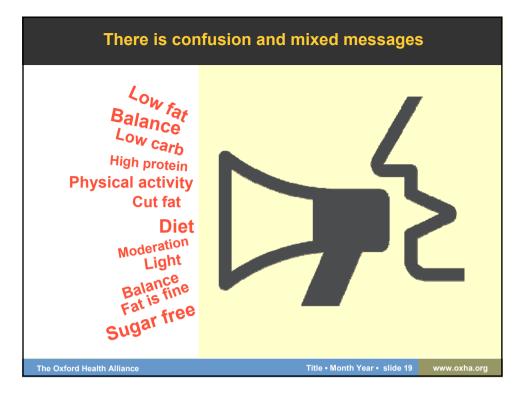






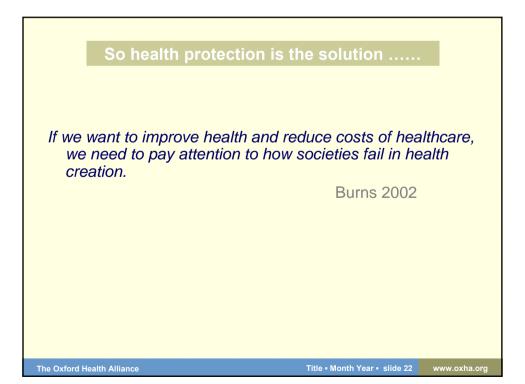


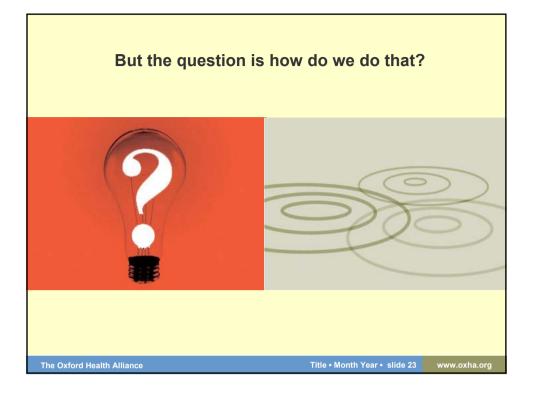








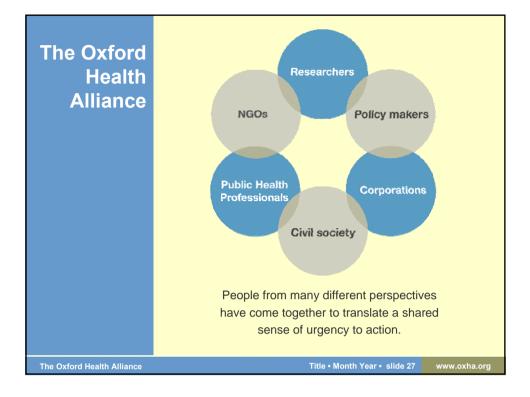








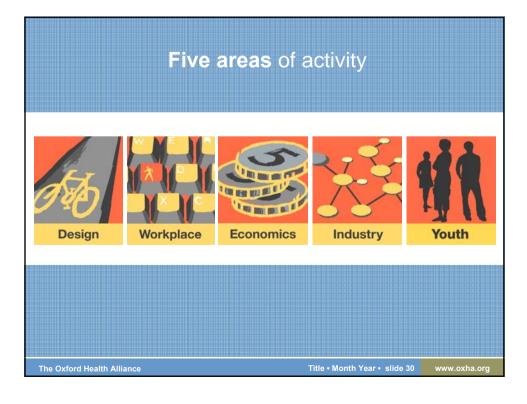




Representing...

Centers for Disease Control & Prevention (USA)	Nestlé SA		
Centre for Disease Control & Prevention (China)	New Health Group		
Columbia University	Novo Nordisk A/S		
Department of Health (UK)	Oxfam		
European Centre on Health of Societies in Transition	Oxford University		
Health Canada	Stanford University School of Medicine		
Healthy Eating & Active Living HEAL Partnership	UK Treasury		
International Business Leaders Forum	University of California at San Francisco		
International Council of Nurses	University of Sydney		
International Obesity TaskForce	University of Toronto		
Johnson & Johnson	World Bank		
JP Morgan	World Health Organisation		
Medical Research Council, South Africa	World Heart Federation		
Merck Sharp & Dohme	World Medical Association		
National Treasury, Republic of South Africa	And many more		
The Oxford Health Alliance	Title • Month Year • slide 28 www.oxha.org		





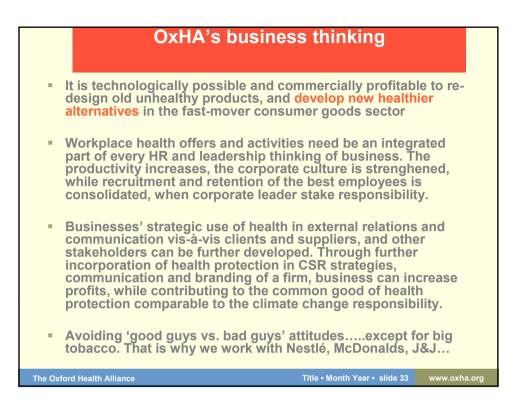


The impact of industry



Leading the charge

A wide variety of companies from the Food Ingredients sector to the best-known brands are all powerfully motivated to be part of the solution to finding healthy alternatives.





		Ind
products	employer	sustainability
 Risk factor reduction through products and services Health promotion in market communication 	 Risk factor reduction offerings for employees Employer reputation and branding via health 	 Health focus as an innovation driver Health promotion as a corporate reputation element
consumer health	employee health	health + business

Perspective	Elements	Strategic objectives	Metric
Product	 Health aspects of products and services 	 Healthier products 	 % increase in number and units sold of healthier products
	 Health aspects of marketing and product branding 	 Promote healthy behaviour 	 % increase in health messages provided; % increase in audience
 Risk factor reduction programmes for employees Employer branding via health 	programmes for	Enhanced employee health	 % increase in participation rates and productivity Improved medical outcomes
		 Improved retention Corporate reputation in recruiting 	 % increase in retention rate attributed to health Recruit approval rates
Sustainability Health focus as a driver of innovation Health promotion as an intrinsic part of corporate reputation/identity		 Prevention as a central component of business value creation 	 % increase in product pipeline related to health focus
	 Brand identified with health 	 Stakeholder perception survey 	





From the NY TImes article, "Under Pressure, Food Producers Shift to Healthier Products" by Melanie Warner, 16 Dec 2005

The Oxford Health Alliance

A few years back the FTC decided that the food industry should police itself on marketing low-nutrient foods to children. Kraft Foods responded by agreeing to stop marketing such sweets as Oreos to children under 12. Other companies have been slow to react.

OxHA however favors a non-regulatory approach, while voluntarism will get us much farther if businesses dare see the potential in health

Title - Month Year - slide 37

www.oxha.org



Cadbury and Mars recently announced their joint campaign to print health warnings on their packaging. The new, detailed nutrition labeling will be unveiled on confectioneries in the coming months.



McDonald's also started printing nutritional facts on the packaging of its burgers and fries in an effort to address rising levels of obesity.

This "smartspot" logo represents a new PepsiCo programme, one of many recent industry health initiatives.

