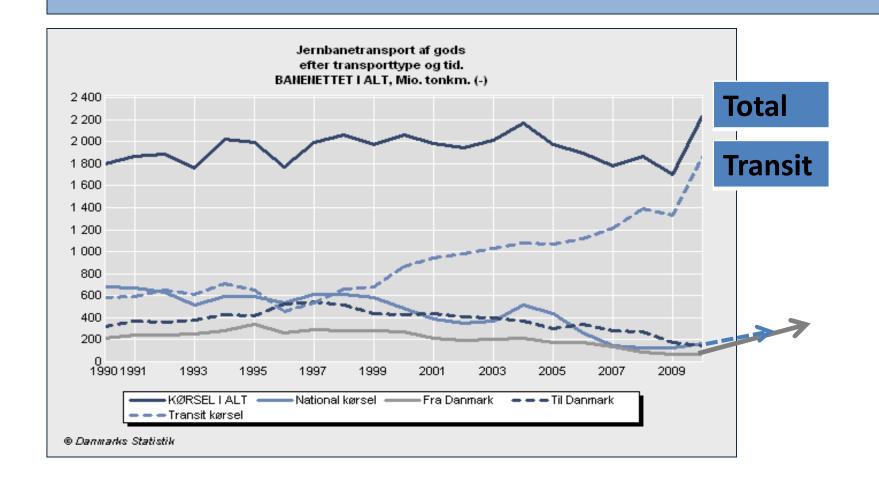
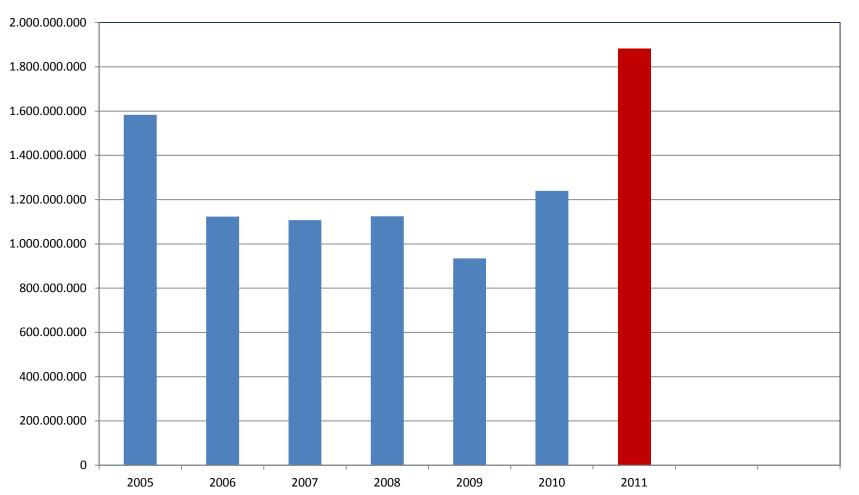
Capacity limitations for development of goods transportation in the Fehmarn corridor Hans Ege, Railnet Denmark



Goods train transport in Denmark 2005-2010 - og forecast for 2011

Godston-km i Danmark



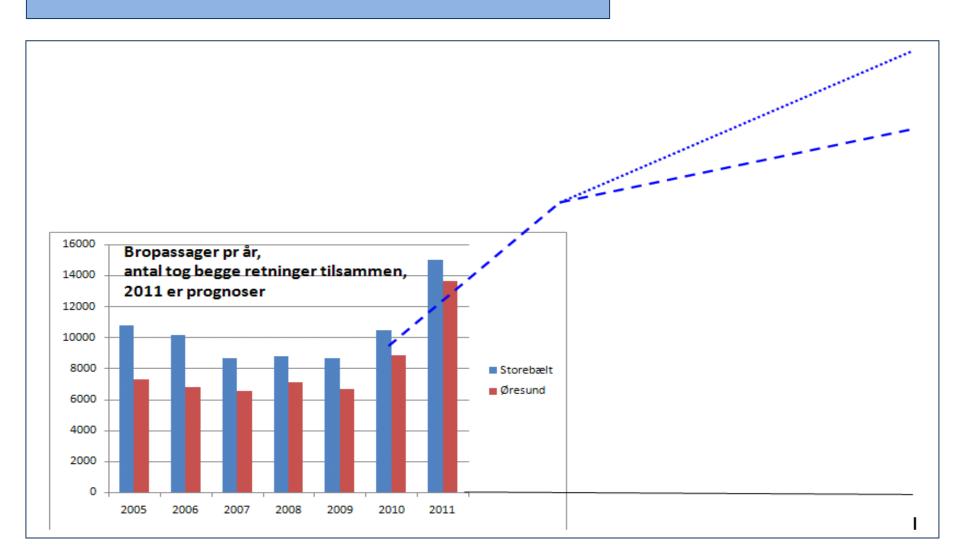
Reasons for growth

- 2000-2011: Öresound Bridge and multi-systemlocomotives
- Crisis slowly ending
- Congestion
- Economy
 (energy prices, strategy changes under crisis, MAUT)
- Better trailer-techniques
- General economic growth

All reasons and others expected to continue

Primitive demand forecast

Goods transport in Danmark (ton-km) Doubling 2010-2014. Tripling 2010-2020.



Market demand from 2020

- Trains will save 160 km (not using Great Belt-link anymore)
- Congestion on roads, economics, probably prices of energy
- General economic growth
- ERTMS



increased demand for goods train capacity

Limited number of slots in 2020 /2027

Femern link

2 slots per hour per direction reserved for goods trains, in practice totally 78 trains per direction per 24 hours – on the danish side

Great Belt link

1 slot per hour per direction

Total: 3 slots per direction per hour through Denmark

To day: up to 5 applications for slots per hour per direction, but about 25 trains through Denmark per day.

Main bottle necks

- **Storstrømsbridge**, max 2 goods trains + 3 passager trains per hour per direction
- Amager/Sound-connection, 3 alternative solutions, reduce tunnel restrictions for goods trains
- The mixture of trains will limite the capacity significantly, extra tracks for overtaking

Limited number of slots + incresing demand

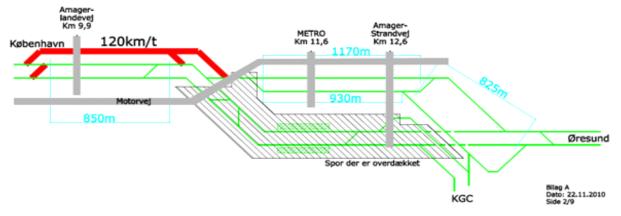
get the most out of the slots we get

- ->- extended length (1.000 m trains)
 - increased weight (25 tons)
 - extended profile (find European standard)
- Corridor 3 (B) can play significant role, but importent bottlenecks may be defined soon
- We need detailed data about length, weight and more. Which is the most limiting factor. Rail Net Denmark is starting up gathering consistent statistics

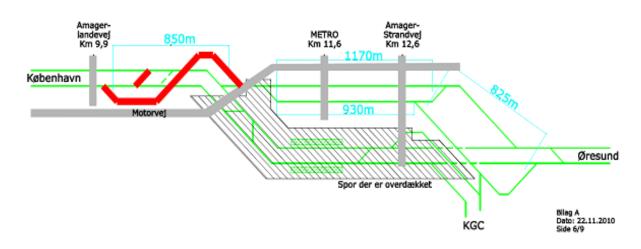
EU white book, Trafic 2050, 60 % reduction of CO_2 from traffic in 2050, 30 / 50 % of lorry-transport > 300 km transfers to rail and sea-ways, GOSH

Kapacitysproblems around Copenhagen Airport

Kapacitetsudvidelse Øresundsbanen Grundløsning (Nyt hovedspor til 120km/t)

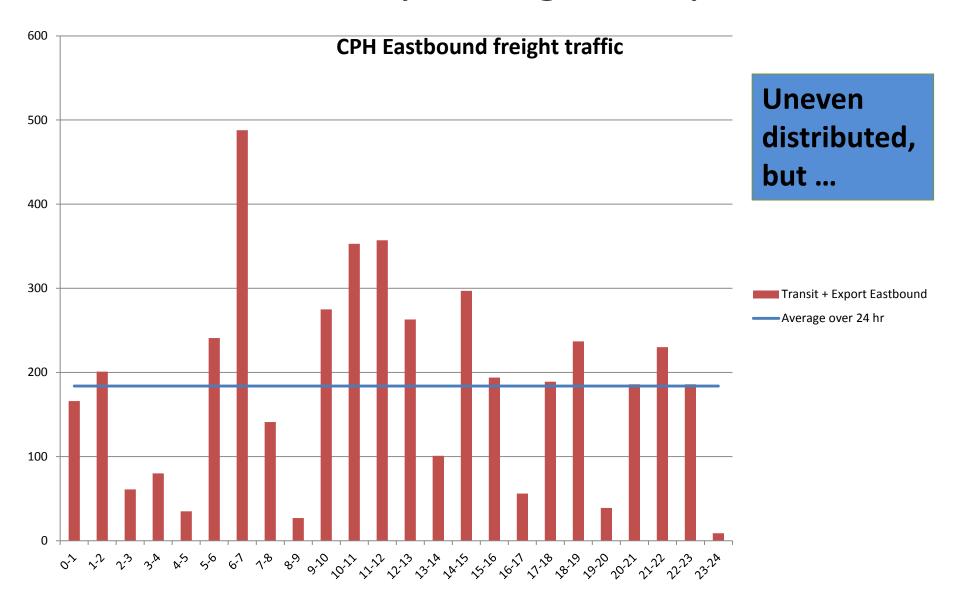


Kapacitetsudvidelse Øresundsbanen Alternativ 2, Fly-over over banen



directionwise nfrastructure operation solutions

Goods trains, Copenhagen Airport, 2010



Day distribution, The Sound Connection

2006 to 2010, remarkable development

	Share of the goods trains in the 3 biggest hours out of 24 hours
2006	35 %
2010	24 %

Total number of trains in the 3 biggest hours approximately the same in the 2 years

About 50 % of the trains are not bound to certain slots.

Economical "train pricing" will probably have an effect!

Thank you for the attention