

The Fehmarn Belt Link and the effects on logistic strategies and development zones

Region Skåne
Region Västra Götaland
Öresund Logistics
Region Sjælland
Norway- Akershus Fylke

Objectives

- Explore how the fixed line may affect logistic strategies:
 - The company flows and distribution chains
 - To support Green Corridor development by political decisions and policies
 - Plan for political action in defined region

Timeplan

- Phase 1: Inventory and conclusions
- Dk, Sw, Nw – Total 40 reports - 1-June-2 September
- Phase 2: Empiric study
- Interviews companies and conclusions– 10 October- 30 November

Results Phase 1

- Mostly Quantative macrostudies
- Few Qualitative studies
- Focus Rail/Road & Intermodal
 - No focus on maritime transport
- Danish, Swedish & Norwegian perspective
 - Most material from Dk & Sw–34 reports
 - Norway – 6 reports
- National differences?

Purpose of the inventory

- What have been done?
- Capture Real Case scenarios – Companies perspective
- Macroperspective to companies perspective
- Effects and expectations on the FB

Phase 2

- 2 timescenarios for companies interviews
 - Scenario 1-FB - 2020
 - Scenario 2 FB-HH-Ring 5 - 2030
- 3 Themes
 - Localisation
 - Transportflows
 - Intermodal transports

Phase 2

- Start interviews in Sw, Dk, Nw & Germany
 - Selection commodity groups and transporters - road and rail
- Expected companies; Stora Enso, Volvo Logistics, TX logistics & DB Schenker
- Results and conclusions - February

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