



SCM and DevOps

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<http://cs.lth.se/~bendix/Research/SCMnDevOps/>



Preamble

Premise:

- no project can be (successfully) carried out without SCM
- it might not be called SCM
- it might not be carried out by SCM people
- so, from the outside it might seem like SCM is absent in DevOps



Presentation objectives

After this presentation you will:

- have refreshed your SCM concepts and principles
- know something about DevOps "philosophy"
- understand what role SCM has (also) in DevOps
- have a better idea of where (and what) SCM activities are needed in DevOps processes
- know how to generally adapt to DevOps "philosophy"
- understand how to implement SCM activities in a DevOps context



What is SCM – short version

Software Configuration Management is this cool stuff that will facilitate a team to coordinate people and things so they can carry out changes in an orderly fashion right from idea/conception to production – and retirement – and avoid any chaos and confusion in the process.

SCM will make sure that you know exactly what you have, not just when it is in production but also while you are developing it and SCM will provide a team with all the safety nets they could wish for.

SCM can be done in formal and rigid ways (top-down/waterfall) - or it can be done in more informal and flexible ways (bottom-up/Agile, DevOps).



What is SCM - longer version I



It is about tracking, managing and controlling **changes** to (re-)establish **baselines**.

A process for establishing and maintaining **consistency** and **integrity** of a product. Provides **visibility**, control, orderly change.

Provisions for the **storing**, tracking and updating of **all parts**.

Tracks requirements (change requests) **throughout the life-cycle**.

Establishes baselines and performs a standard change management process through to “release management and delivery”.

Configuration management database – Configuration Items, their attributes and the dependencies between them.



What is SCM – longer version II



Part CM:

- Identification (configuration items, baselines, traceability)
- Control (change process, change requests, CCB)
- Status Accounting (recording and reporting information)
- Audit (assesses compliance with requirements before acceptance of change into a baseline)

Part Software:

- Build management
- Process management (adherence to development processes)
- Environment management
- Teamwork (facilitate team interactions and parallel work)
- Defect tracking



What is SCM – longer version III



Roles:

- Strategic SCM
- Operational SCM

Triangle:

- People (education)
- Processes
- Tools



What is DevOps – short version



DevOps is: “a set of practices intended to **reduce the time** between **committing a change** to a system and the change being placed into normal **production**, while ensuring **high quality**”



What is DevOps – longer version I



Culture (People, processes and tools)

Automation (Do it once, do it twice, automate)

Lean (Continuous improvement and learning)

Measurement (development, production, business)

Sharing (Collaborate, give feedback, don't copy)



What is DevOps – longer version II



Goals:

- improved deployment frequency
- lower failure rate of new releases
- shortened lead time between fixes
- faster mean time to recovery

Aims to maximize the **predictability, efficiency, security** and **maintainability** of operational processes.



What is DevOps – longer version III

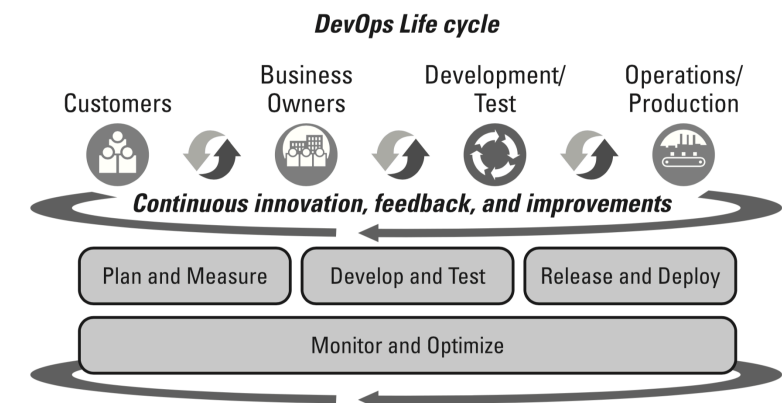


How does DevOps differ from Agile/Scrum/XP?

What more is DevOps than “just”: Dev + Ops?

Idea => backlog => development => production => used by people

In order to get as fast as possible from idea to use we take a small (part of an) idea and work continuously on it in a cross-functional way until it is in production and then we monitor what happens when it is used to get feedback that creates new ideas that





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DevOps evolution in stages

The five stages of DevOps evolution:

- Stage 0: Build the foundation (facilitate sharing of ideas, metrics, knowledge, processes and technologies)
- Stage 1: Normalize the technology stack (agile, version control, continuous integration)
- Stage 2: Standardize and reduce variability (reduce overall complexity, reduce errors from inconsistencies)
- Stage 3: Expand DevOps practices (deployments are a huge pain, provide predictability and reliability)
- Stage 4: Automate infrastructure delivery (automation of system configuration and provisioning)
- Stage 5: Provide self-service capabilities

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SCM-related DevOps activities I

Foundational practices:

- Monitoring and alerting are configurable by the team operating the service
- Deployment patterns for building applications or services are reused
- Testing patterns for building applications or services are reused
- Teams contribute improvements to tooling provided by other teams
- Configurations are managed by a configuration management tool

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SCM-related DevOps activities II

Various practices:

- Application development teams use version control
- Put application configurations in version control
- Source code is available to other teams
- Deployment patterns for building applications and services are reused
- Put system configurations in version control
- Teams use continuous integration
- Infrastructure teams use version control
- System configuration is automated
- Provisioning is automated
- Success metrics for projects are visible

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SCM-related DevOps activities III



Automate system configurations

- Some teams have a goal of automating all change, giving them completely repeatable, rebuildable systems.
- Consistency: Automated tasks follow a set process and thus produce predictable results.
- Documented behavior: Tasks now have a defined way they are supposed to work, so are easier to troubleshoot.

Application configurations are in version control

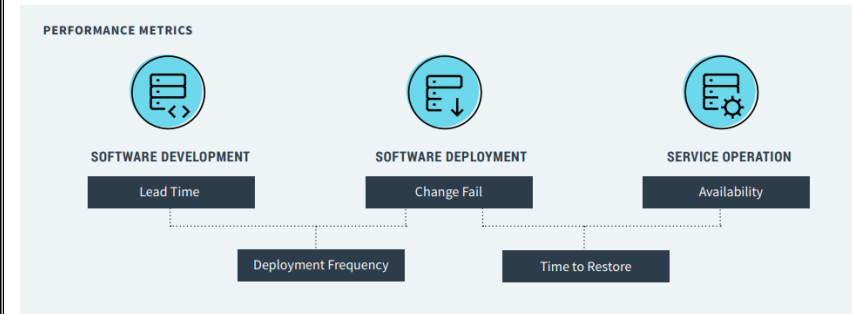
- Should be versioned, auditable, contain history, and ideally, the reasons why they changed.
- Separating code from configuration data allows for more rapid deployments, updates and validation.



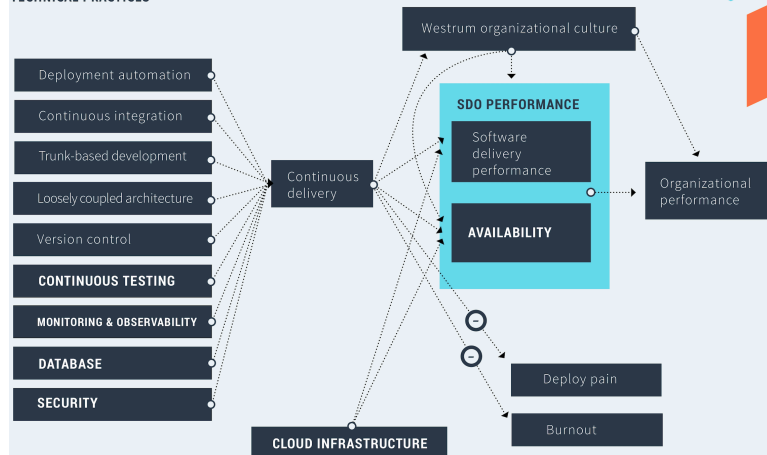
SDO metrics



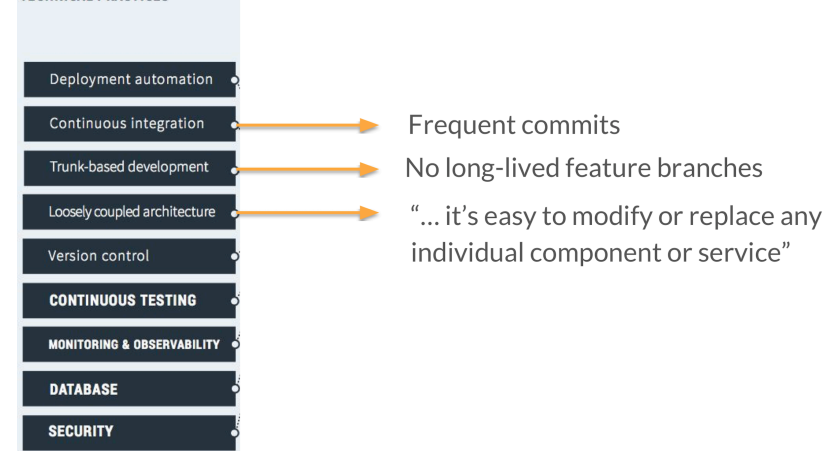
Software delivery and operational performance:



TECHNICAL PRACTICES



TECHNICAL PRACTICES





Different roads to DevSCMOps



“Zero” → DevOps&SCM

”Hardware” → DevOps&SCM

“Zero” → DevOps&SCM ← “Hardware”



How to organize SCM?



Company (usually start-up) with only one team (3-8 people):

- SCM as a service / consultant + ”deputy”

Company with 3-4+ teams:

- SCM “team”
- SCM on teams



Discussion questions I



Why do you use version control?



Discussion questions II



Concrete examples:

- What branching strategies are there and what are their pros and cons?
- Why and what should be automated?
- Why should you worry about configuration items and a CMDB (git)?
- What are quality gates and where and when to use them?
- Why are concepts like baselines and BoM also useful for DevOps?
- Why should you have a change process with CRs and a CCB?
- Why is “build equivalence” important (if you are Huawei)?
- How do you handle multiple versions of libraries?
- Do you know which libraries you use – and where?



Famous last words



This is the last time that I will deploy (someone else will do it in six month) and I can remember how I did it six month ago, so it is much faster/easier to do it by hand.

This is the last time that someone comes to me to ask for a new machine with a test environment, so it is much faster/easier to set it up by hand.

Checklists? A codified representation of things we have previously screwed up!

Automation? A quicker and safer way of doing things that we (or others) have to do often!



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Conclusions



DevOps change requests to SCM:

- help us ;-)
- handle many small changes – roughly one day to one week
- keep us in the flow – once we stop we are dead
- make it fast – we hate to wait
- KISS – because we will do it (as instructed)



Final words



SCM as a discipline is invariant (is published)

SCM as a role will change (will not perish)